



BELSTAR MICROFINANCE LIMITED

A Subsidiary of Muthoot Finance Limited

Registered Office : No 33, 48th Street,
9th Avenue , Ashok Nagar,
Chennai- 600083

Corporate office : M V Square, No 4/14,
Soundarapandian Street , Ashok Nagar,
Chennai- 600083

CIN: U06599TN1988PLC081652

+91-44-43414567/ 43414511  www.belstar.in  bml@belstar.in

Ref. No. 04/ 2024-2025

April 15, 2024

The General Manager
Listing Operation
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street
Mumbai-400001

Dear Sir / Madam,

Subject: Compliance Certificate in terms of Regulation 61(4) read with Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 61(4) read with Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Compliance Certificate dated April 15, 2024 for the financial year ended March 31, 2024, issued by M/s KSM Associates, Company Secretaries, in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take note of the same.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

For Belstar Microfinance Limited

Sunil Kumar Sahu
Company Secretary and Chief Compliance Officer

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9)
AND 40(11) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,
2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2024**

We have examined all Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Belstar Microfinance Limited, Chennai having CIN: U06599TN1988PLC081652, maintained by Integrated Registry Management Services Private Limited, Chennai, a SEBI registered Registrar and Share Transfer Agent (hereinafter referred to as "RTA"), pertaining to transfer of **Debentures** of the Company for the period from 1st April 2023 to 31st March 2024 for the purpose of issuing a certificate as per Regulation 61(4) read with Regulation 40(9) and 40(11) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and RTA and as per the records made available to us, we hereby certify that during the period from 1st April 2023 to 31st March 2024:

- a. The Company or its Registrar and Share Transfer Agent have not received any physical requests relating to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies received since all the Debentures are held in dematerialised form.
- b. All the allotment of debentures made by the Company were in dematerialised form.
- c. Further, the Company or its Registrar and Share Transfer Agent have not received any physical requests relating to deletion of name of deceased holder(s), transmission or transposition since all the Debentures are held in dematerialised form.
- d. Since all the existing Debentures issued by the Company are in dematerialised form, no physical debenture certificates were required to be delivered for any of the instances specified in clauses (a) and (b) above.

FOR KSM ASSOCIATES | Company Secretaries
Peer Review certificate no. 627/2019

Place : Chennai
Date : 15th April 2024




KRISHNA SHARAN MISHRA
PARTNER
FCS 6447; CP 7039
UDIN: F006447F000124543