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VALUATION OF MARKET LINKED DEBENTURES

Belstar Microfinance Limited

January 09, 2024

Regd. Office: Infinity Benchmark, 17th Floor, Plot – G-1, Block GP, Sector V, Salt Lake, Kolkata 700091, India.



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Security Details

Valuation date on January 09, 2024

S.No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE443L07158	Belstar Microfinance Limited	GSEC LINKED NON CONVERTIBLE DEBENTURE.DATE OF MATURITY 28/02/2024	IGB 6.10 2031	28 Feb 2022	28-Feb-2024	1000000	116.2039	115.9445	CRISIL AA
2	INE443L07166	Belstar Microfinance Limited	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED DEBENTURE.DATE OF MATURITY 31/10/2024	6.54% GS 2032	31 Oct 2022	31-Oct-2024	1000000	110.5446	110.3475	CRISIL AA

Disclaimer :

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.